

B 210A (Form 210A) (12/09)

**UNITED STATES BANKRUPTCY COURT**  
**SOUTHERN DISTRICT OF NEW YORK**

In re Lehman Brothers Holdings Inc., et al., Debtors

Case No. 08-13555 (JMP)  
(Jointly Administered)

**TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice, pursuant to the Evidence of Transfer of Claim attached hereto as Exhibit 1.

Capital Partners Securities Co., Ltd.  
Name of Transferee

Name and Address where notices to transferee should be sent:

Asahi Building, 6th Floor 3-12-2,  
Nihonbashi, Chuo-ku, Tokyo, 103-0027,  
Japan

Fumio Kojima

Lehman Brothers Japan Inc.  
Name of Transferor

Court Claim # (if known): 62783  
Amount of Claim (total filed): \$2,084,741,055.00  
Amount of Claim (transferred): \$75,680,787.15  
<sup>(1)</sup> The transferred amount incorporates a Debtor-proposed allowed amount with respect to ISIN # XS0316953255 that is greater than the amount indicated in Claim #62783.

Date Claim Filed: 11/2/09  
Debtor: Lehman Brothers Holdings Inc.

Phone: +81 3-4543-1000  
Last Four Digits of Acct #: \_\_\_\_\_

Phone: +81 3-6440-5339  
Last Four Digits of Acct #: \_\_\_\_\_

Name and Address where transferee payments should be sent (if different from above):  
Same as above

Phone: \_\_\_\_\_  
Last Four Digits of Acct #: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.



By: \_\_\_\_\_  
Transferee

Date: 9/12/2011

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both.  
18 Y.S.C. §§ 152 & 3571.*

EXHIBIT 1

**EVIDENCE OF TRANSFER OF CLAIM**

TO: Clerk, United States Bankruptcy Court, Southern District of New York

Lehman Brothers Japan Inc., with offices located at Roppongi Hills Mori Tower 37 F, 6-10-1 Roppongi, Minato-ku, Tokyo, 106-6137, Japan ("Transferor"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and pursuant to the terms of a Transfer of Claim Agreement dated as of the date hereof, does hereby certify that it has unconditionally and irrevocably transferred and assigned to Capital Partners Securities Co., Ltd., its successors and assigns, with offices located at Asahi Building, 6th Floor 3-12-2, Nihonbashi, Chuo-ku, Tokyo, 103-0027, Japan ("Transferee"), all right, title and interest in and to the claims of Transferor against Lehman Brothers Holdings Inc. docketed as Claim No. 62783 in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (JMP) (Jointly Administered), solely to the extent of an undivided \$75,680,787.15portion thereof (the "Claim"), relating to the following securities referenced on the Schedule thereto:

International Securities Identification Number (ISIN)	Blocking Reference	Instrument Type	Position	Currency	Valuation -- Underlying Currency Amount	FX Rate at 15 September 2008	Valuation -- USD Equivalent	Includes Coupon Interest Accrual
XS0297459868	6045532	Floating	200,000,000	JPY	200,000,000	0.0095	1,898,704	-
XS0302264535	6045543	Floating	320,000,000	JPY	357,200,000	0.0095	3,037,927	Yes
XS0302480230	6045541	Floating	50,000,000	JPY	50,000,000	0.0095	474,676	-
XS0303862998	6045548	Floating	50,592,000	JPY	50,592,000	0.0095	480,296	-
XS0305127150	6045559	Floating	180,000,000	JPY	180,000,000	0.0095	1,708,834	-
XS0307903830	6045567	Floating	130,000,000	JPY	131,254,834	0.0095	1,246,070	Yes
XS0311754963	6045571	Floating	51,000,000	JPY	51,982,600	0.0095	493,498	Yes
XS0312057432	6045579	Floating	110,000,000	JPY	110,000,000	0.0095	1,044,287	-
XS0313664459	6045587	Floating	100,000,000	JPY	101,333,333	0.0095	962,010	Yes
XS0314747105	6045591	Floating	1,100,000	AUD	1,100,000	0.8063	886,875	-
XS0316953255	6045593	Floating	1,000,000	AUD	1,000,000	0.8063	806,250**	-
XS0318599056	6045601	Floating	710,000,000	JPY	710,493,056	0.0095	6,745,081	Yes
XS0319683990	6045604	Floating	160,000,000	JPY	160,000,000	0.0095	1,518,963	-
XS0321396987	6045614	Floating	120,000,000	JPY	120,000,000	0.0095	1,139,222	-
XS0324342582	6045620	Floating	380,000,000	JPY	417,472,222	0.0095	3,963,281	Yes
XS0327082854	6045636	Floating	370,000,000	JPY	370,000,000	0.0095	3,512,603	-
XS0328666119	6045637	Floating	240,000,000	JPY	240,000,000	0.0095	2,278,445	-
XS0329067531	6045644	Floating	240,000,000	JPY	240,000,000	0.0095	2,278,445	-
XS0329878267	6045650	Floating	250,000,000	JPY	250,000,000	0.0095	2,373,380	-
XS0333106259	6045667	Floating	340,000,000	JPY	340,000,000	0.0095	3,227,797	-
XS0333106507	6045670	Floating	510,000,000	JPY	510,000,000	0.0095	4,841,696	-
XS0338675571	6045710	Floating	190,000,000	JPY	190,000,000	0.0095	1,803,769	-
XS0340462042	6045721	Floating	80,000,000	JPY	80,000,000	0.0095	759,482	-
XS0346508616	6045750	Floating	270,000,000	JPY	270,000,000	0.0095	2,563,251	-
XS0349442615	6045751	Floating	400,000,000	JPY	400,000,000	0.0095	3,797,408	-
XS0349757368	6045752	Floating	290,000,000	JPY	290,000,000	0.0095	2,753,121	-
XS0353875106	6045766	Floating	120,000,000	JPY	120,000,000	0.0095	1,139,222	-
XS0354482928	6045777	Floating	440,000,000	JPY	440,000,000	0.0095	4,177,149	-
XS0354483140	6045775	Floating	350,000,000	JPY	350,000,000	0.0095	3,322,732	-
XS0357773000	6045772	Floating	90,000,000	JPY	90,000,000	0.0095	854,417	-
XS0360775141	6045787	Floating	120,000,000	JPY	120,000,000	0.0095	1,139,222	-

International Securities Identification Number (ISIN)	Blocking Reference	Instrument Type	Position	Currency	Valuation – Underlying Currency Amount	FX Rate at 15 September 2008	Valuation – USD Equivalent	Includes Coupon Interest Accrual
XS0362376435	6045791	Floating	200,000,000	JPY	200,000,000	0.0095	1,898,704	-
XS0362661398	6045793	Floating	190,000,000	JPY	190,000,000	0.0095	1,803,769	-
XS0362680778	6045795	Floating	100,000,000	JPY	100,000,000	0.0095	949,352	-
XS0364649250	6045800	Floating	100,000,000	JPY	100,000,000	0.0095	949,352	-
XS0366374634	6045804	Floating	230,000,000	JPY	230,000,000	0.0095	2,183,510	-
XS0368926092	6045817	Floating	70,000,000	JPY	70,000,000	0.0095	664,546	-

\*The information in the chart above is extracted from Lehman Securities Programs Proof of Claim 62783 made by Lehman Brothers International (Europe)(in administration) ("LBIE") file-stamped November 2, 2009. The amounts in LBIE's claim represent the total valuation for each security. In cases where the same security was held by multiple customers, amounts have been allocated on a pro-rata basis according to each customer's position as of September 15, 2008.

\*\* Lehman Brothers Holdings Inc. has proposed an allowed amount of USD \$809,691.53 with respect to this position. The Claim incorporates the USD \$809,691.53 amount.

Transferor hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing the assignment evidenced by this Evidence of Transfer of Claim as an unconditional assignment and Transferee herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Transferee.

IN WITNESS WHEREOF, dated as of the 14<sup>th</sup> day of September, 2011.

LEHMAN BROTHERS JAPAN INC.



By: \_\_\_\_\_  
(Signature of authorized corporate officer)

Name: Representative Liquidator Masaki Kanehyo  
Title: \_\_\_\_\_  
Tel.: +81-3-6365-8801

CAPITAL PARTNERS SECURITIES CO., LTD.

By: \_\_\_\_\_  
(Signature of authorized corporate officer)

Name: Toyoharu Tsutsui  
Title: President and CEO  
Tel.: +81 3-4543-1000